

Số/No.: 30/2026/ATS-CV

Tp. Hồ Chí Minh, ngày 21 tháng 8 năm 2026
Ho Chi Minh City, day 21 month 8 year 2026

CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE

Kính gửi/To: Ủy ban Chứng khoán Nhà nước/ The State Securities Commission
Sở Giao dịch Chứng khoán Hà Nội/ HaNoi Stock Exchange (HNX)

- Tên tổ chức/Name of organization: **CÔNG TY CỔ PHẦN TẬP ĐOÀN ĐẦU TƯ ATS/**
ATS INVESTMENT GROUP JOINT STOCK COMPANY
 - Địa chỉ/ Address: Số 11.24, tầng 11, tòa nhà Golden King, số 15 Nguyễn Lương Bằng, P.
Tân Mỹ, Tp.HCM/ No.11.24, 11th Floor, Golden King Building, 15 Nguyen Luong Bang,
Tan My Ward,, Ho Chi Minh City.
 - Điện thoại/ Telephone: 0919012659
 - Email: quanhecodong.ats@gmail.com
 - Website: atsinvest.com.vn
2. Nội dung thông tin công bố/ Content of disclosure:

Ngày 21/8/2026, Công ty Cổ phần Tập đoàn Đầu tư ATS công bố thông tin Báo cáo Kết quả đợt chào bán cổ phiếu riêng lẻ/ On August 21st, 2026, ATS Investment Group Joint Stock Company announced the disclosure of the Report on the Results of the Private Placement of Shares.

- Thông tin đã được công bố trên trang thông tin điện tử của công ty vào ngày 21/08/2026 tại đường dẫn <https://atsinvest.com.vn/> /This information was published on the company's website on 21/08/2026, as the link <https://atsinvest.com.vn/>
Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/ Attached documents:

- Báo cáo Kết quả đợt chào bán cổ phiếu riêng lẻ số 28/2026/BC-ATS;
- The Report on the Results of the Private Placement of Shares No.28, August 21st, 2026.

Đại diện tổ chức/
Organization representative

TRẦN PHÚC THIÊN AN

REPORT
ON THE RESULTS OF THE PRIVATE PLACEMENT OF SHARES

(Pursuant to Official Letter No. 4234/UBCK-QLCB dated May 20, 2026 of the State Securities Commission)

To: The State Securities Commission

I. INTRODUCTION TO THE ISSUING ORGANIZATION

1. Name of the issuing organization: **ATS Investment Group Joint Stock Company.**
2. Abbreviated name: **ATSV.,JSC**
3. Head office: No. 11.24, 11th Floor, Golden King Building, 15 Nguyen Luong Bang Street, Tan My Ward, Ho Chi Minh City, Vietnam
4. Telephone: (+84) 919012659 Fax: N/A Website: <https://atsinvest.com.vn>
5. Charter Capital: 35.000.000.000 VND (In words: Thirty-five billion Vietnamese dong)
6. Stock Code: **ATS.**
7. Bank for Transaction Account: Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) – Branch 3, Hai Ba Trung Transaction Office, Ho Chi Minh City, Account No.: 112002979783
8. Enterprise Registration Certificate No.: 0100830798, first issued by the Hanoi Department of Planning and Investment on December 1st, 1998; the 22nd amendment issued by the Ho Chi Minh City Department of Finance on July 3, 2026.
 - **Primary business line:** Real estate activities; trading in land use rights owned, used, or leased (*VSIC Code: 6810*)
 - **Main products/services:** Properties for sale or lease; real estate-related services
9. Establishment and Operation License (if required under specialized laws): None.

II. OFFERING PLAN

1. Name of shares: Shares of ATS Investment Group Joint Stock Company
2. Type of shares: Ordinary shares
3. Number of shares to be offered: 36,000,000 shares
4. Offering price: VND 10,000 per share
 - Highest offering price: VND 10,000 per share
 - Lowest offering price: VND 10,000 per share
5. Transfer restriction period: Shares issued under the private placement shall be subject to

a transfer restriction period of 01 year from the completion date of the offering, except for transfers between professional securities investors, transfers pursuant to legally effective judgments or decisions of courts or arbitral awards, or inheritance in accordance with applicable laws

6. Expected total proceeds (at the offering price): VND 360,000,000,000 (*In words: Three hundred and sixty billion Vietnamese dong*)
7. Closing date of the offering: August 18th, 2026.

III. RESULTS OF THE SHARE OFFERING

1. Total number of shares distributed: 0 shares, representing 0% of the total number of shares offered, of which:
 - Domestic investors: 0 shares;
 - Foreign investors and economic organizations with foreign investors holding more than 50% of charter capital: 0 shares.
2. Offering price: As no shares were successfully subscribed and allocated to any investor in this offering, the lowest price, highest price, and weighted average price cannot be determined.
3. Total proceeds from the offering: VND 0.
4. Total expenses incurred: VND 165,000,000.
 - Share distribution fee: VND 0.
 - Other expenses (consulting service fee for the private placement of shares): VND 165,000,000.
5. Net proceeds from the offering: VND (165,000,000).

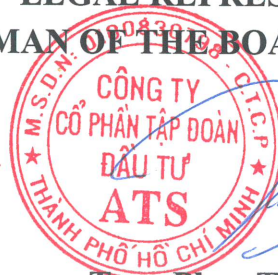
IV. LIST AND OWNERSHIP STRUCTURE OF INVESTORS SUBSCRIBING FOR SHARES

No investors participated in the subscription or were allocated shares in this offering.

V. ENCLOSED DOCUMENTS

1. Confirmation issued by the bank maintaining the escrow account, certifying the proceeds received from the share offering.
2. Resolution No. 28/2026/NQ-HĐQT-ATS dated 21/8/2026 of the Board of Directors approving the results of the private placement of shares./.

**LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOARD OF DIRECTORS**



Trần Phúc Thiên An